



BRYN MAWR COLLEGE

Documenting Your Bequest Commitment

Thank you for including Bryn Mawr in your estate plans. By sharing your commitment, you enable the College to steward your legacy thoughtfully and honor your intentions over time.

Why Documentation Matters

Documentation helps the College maintain accurate records, understand the nature of the gift, and identify appropriate advisors or individuals to contact in the future. Clear documentation helps ensure that your intentions are carried out as intended.

To document your commitment, please share:

- A completed and signed Bequest Commitment Form
- One supporting document such as a relevant excerpt of your will or trust, a beneficiary designation form, or brief written confirmation from your advisor

Documented bequest commitments from donors age 65 or older who have named Bryn Mawr as a primary beneficiary may be included in Bryn Mawr's campaign. Bryn Mawr is considered a primary beneficiary when the College is designated to receive the gift directly or after the lifetime of a spouse or partner.

We are grateful for your commitment to Bryn Mawr.

Important Information

Legal name: Bryn Mawr College

Address: 101 North Merion Ave, Bryn Mawr, PA 19010-2899

Tax ID number: 23-1352621

All commitments remain entirely revocable and non-binding.

All information is kept strictly confidential.



BRYN MAWR COLLEGE
Bequest Commitment Form

Donor Information

Name(s): _____
Class Year/Relationship to Bryn Mawr: _____ Date(s) of Birth: _____
Email: _____ Phone: _____
Address: _____

Type of Legacy Gift (check all that apply)

Will Retirement Plan (IRA/401k/403b) Revocable Trust Life Insurance
 Commercial Annuity Charitable Remainder Trust Other: _____

Beneficiary Confirmation

I confirm that Bryn Mawr College is named as a primary beneficiary of my estate plans, either directly or after the lifetime of my spouse or partner.

Gift Purpose

Bryn Mawr's greatest needs Other: _____

Gift Structure

Specific amount Percentage: _____%

Estimated Value of Future Gift

At this time, I estimate that the College may receive approximately \$_____

Supporting Documentation - please include one

Will/trust excerpt Beneficiary designation form Letter/email from advisor
 Other: _____

Advisor and Contact Information

Executor or trustee (if known): _____
Attorney or advisor (if applicable): _____
Primary contact person: _____ Phone / Email: _____

I understand that this notification does not create a legally binding obligation and that I may revise or revoke my plans at any time. If my plans change in the future, I will inform the College so that its records remain accurate.

Signature: _____ Date: _____